

Generating successful outcomes

M&A Transaction
Bulletin Q1/2022



Eversheds Sutherland is a global law firm with an established presence across the world. Our team provides an intelligent regional perspective, offering innovative project management and advice tailored to the needs of each individual business. In this bulletin we present our selected cases and news related to our Finnish Q1/2022 transactions – this is designed to show how we might help your business moving forwards.

Suvia Group Oy

We acted as financial and legal advisor to Suvia Group Oy, a portfolio company of MB Funds, in the sale of Suvia Group Oy's group company A-test & Consulting Oy to Tecalemit Oy, belonging to the Italian-Danish Stenhøj Group. As part of the assignment, we carried out an auction process in which eventually three different buyer candidates performed DD simultaneously on the target company.

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Leechland Oy

We acted as the seller's financial and legal advisor in an assignment in which Boreo plc acquired the entire share capital of the target company Pronius Oy from Leechland Oy. Pronius is the official distributor of welding technology products and system solutions in Finland. The transaction is expected to create synergies, especially within the metalworking business of Pronius' Machinery division.

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Oy Salus Group Ab

We advised the sellers as they sold all the shares of Oy Salus Group Ab to Sambla Group AB, a group of companies owned by Nordic Capital (SWE). The sale strengthens Sambla Group's position in the Nordic countries.

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MTR and STIO

We represented the sellers in the sale of the shares of MTR-Isännöinti Oy and Suomen Tekninen Isännöinti Oy to the Swedish Realsolv Group. Realsolv's majority shareholder is the Swedish private equity investor Fidelio Capital.

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Our transactions services

Our M&A services are fully comprehensive, covering both major international corporations and small private businesses, with services ranging from demanding auction procedures to SME generation transfers.

We plan the structure of M&A transactions, perform due diligence auditing, prepare the necessary documents, participate in enterprise sale and purchase negotiations, and assist in taking charge of the acquisition efficiently following a sale.

Helping our clients, our people and our communities to thrive



Contact



Johan Wesander
Partner

+358 50 301 4749
johan.wesander@eversheds.fi



Harri Tolppanen
Partner

+358 400 635 045
harri.tolppanen@eversheds.fi