

Generating successful outcomes

M&A Transaction
Bulletin Q2/2021



Eversheds Sutherland is a global law firm with an established presence across the world. Our team provides an intelligent regional perspective, offering innovative project management and advice tailored to the needs of each individual business. In this bulletin we present our selected cases and news related to our Finnish Q2/2021 transactions – this is designed to show how we might help your business moving forwards.

Brady S.à r.l.

We represented Brady S.à r.l. as it issued a voluntary public cash tender offer, recommended by the Board of Directors of Nordic ID Oyj, for all shares in Nordic ID Oyj. The parties signed a combination agreement concerning the tender offer on 15 April 2021. This is the first takeover bid ever made for a company listed on First North Finland.

[Read more EN](#) | [FI](#)

Elisa Oyj

We assisted Elisa Corporation in its strategic investment in the Italian sed-Apta Group. The assignment included not only assisting in the due diligence processes in Italy, Germany and France (for the target and subsidiaries) and in negotiating an investment agreement, but also assisting in negotiating a fairly complex shareholders' agreement including put and call options for Elisa to purchase the rest of the shares in the company at a later stage.

[Read more EN](#) | [FI](#)

PiezoMotor Uppsala AB

We advised PiezoMotor Uppsala AB (publ) as the company signed a purchase agreement concerning the shares of Sensapex Oy. PiezoMotor is a world-leading developer and producer of groundbreaking micro motors based on piezoelectric materials with main customers within the fields of Diagnostics, Semi-Conductor industry and Advanced Optical measurement. Sensapex manufactures and develops advanced systems for positioning, not least within Life Science.

[Read more EN](#)

KPA Unicon Group Oy

We acted as a legal advisor in the sale and purchase of a majority stake in KPA Unicon Group Oy, in which we advised the company's owners (majority shareholders Prounicon Oy and Canelco Capital Oy). The buyer was the Finnish listed company Partnera Oyj, and the acquired assets will become part of a company newly founded under its business group.

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Viher-Pirkka Oy

We advised the owners of the Viher-Pirkka Oy, a Helsinki based landscaping company, in a transaction where the company's shares were sold to the Swedish Green Landscaping Group Ab, a company listed on Nasdaq Stockholm (GREEN).

[Read more EN](#) | [FI](#)

Helping our clients, our people and our communities to thrive

Our transactions services

Our M&A services are fully comprehensive, covering both major international corporations and small private businesses, with services ranging from demanding auction procedures to SME generation transfers. We plan the structure of M&A transactions, perform due diligence auditing, prepare the necessary documents, participate in enterprise sale and purchase negotiations, and assist in taking charge of the acquisition efficiently following a sale.

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