



Nordic-Baltic Transaction Bulletin February 2017

Eversheds Sutherland is an international law firm and we operate actively across the Nordic-Baltic region. Around the world we have 61 offices in 29 countries; this will ensure you have trusted advisers on the ground where you need them. In this bulletin we present you our latest cases and news related to transactions in the Nordic-Baltic region.

POLAND

Rolls-Royce and PGZ

Wierzbowski Eversheds M&A team advised on the preparation of the framework agreement signed by three companies: Polska Grupa Zbrojeniowa S.A., Rolls-Royce PLC and Rolls-Royce Polska Sp. z o.o.

[Read more EN / PL](#)

FINLAND

Finnvera PLC

We acted as Finnvera Plc's legal advisor when the company sold 80 per cent of its holding in Seed Fund Vera Ltd to Innovestor Kasvurahasto I Ky. After the transaction, Finnvera will remain an owner of Seed Fund Vera Ltd, with a holding of about 20 per cent. Over the years, Seed Fund Vera has raised funds over 350MEUR and has over 100 portfolio companies.

[Read more EN /FI](#)



LATVIA
Citadele Bank

Eversheds Bitāns advised AS Citadele banka, a leading Latvian commercial bank on the emission, public offering and listing of subordinated bonds on the Nasdaq Baltic Bond List.

[Read more EN / LV](#)

LITHUANIA
Nordic Energy company

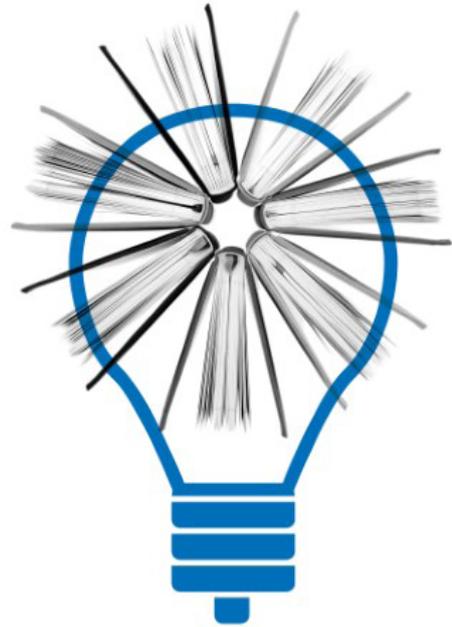
We represented a leading Nordic energy company in potential acquisition from two investment funds of 100% stake in an entity operating one of the largest (in terms of capacity) wind farm in Lithuania. We completed extensive legal due diligence of the target, issued a mark-up to the SPA and advised the client on other project relating matters. The project was one of the biggest M&A deals in energy sector in Lithuania within the past year.



SWEDEN
Proffsmagasinet

Proffsmagasinet is a leading e-commerce company in the Nordic Countries in the branch of tools, laser and measuring apparatus for professional users. By acquiring Verktygsproffsen they have now expanded their business further in Sweden. Eversheds acted legal advisor to Proffsmagasinet in the transaction.

[Read more EN / SE](#)



GERMANY
Messe München

We advised Messe München on an international transaction: the acquisition of the majority of shares in Fenestration China, the biggest exhibition of curtain wall technology, windows and doors in Asia. This acquisition is the biggest investment in the corporate history of Messe München.

[Read more DE](#)

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