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Nordic-Baltic Transaction Bulletin November 2017

Eversheds Sutherland is an international law brand and we operate actively across the Nordic-Baltic region. Around the world we have 66 offices in 32 countries; this will ensure you have trusted advisers on the ground where you need them. In this bulletin we present you our latest cases and news related to transactions in the Nordic-Baltic region.

FINLAND **Norra**

We advised in corporate transactions resulting in that Norra will be temporarily transferred into the ownership of Finnair. In the arrangement, Finnair acquired 60 per cent of the shares of Nordic Regional Airlines AB (Norra) from StaffPoint Holding Oy (StaffPoint) and Kilco Oy.

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POLAND

We advised a global consultancy company on the amendment and restatement of a credit facility agreement for the amount of up to GBP 45,000,000, entered into with a UK based bank, and on introducing necessary amendments to security documents governed by the Polish law. The scope of services included the negotiation of amendment documentation and perfection of the amendments of the security established in favor of the bank.



SWEDEN Oerlikon

Eversheds Sutherland has advised the Oerlikon Group in two M&A transactions, (i) the acquisition of all shares in Primateria AB and (ii) the purchase of the minority shares in the joint venture with Sandvik AB. The Oerlikon Group, a Swiss based corporation, provides innovative industrial solutions for the sectors automotive, aviation, energy, tooling, apparels & industrial textiles equipment and agriculture, is present in 37 countries worldwide with over 180 sites and has more than 13 800 employees.

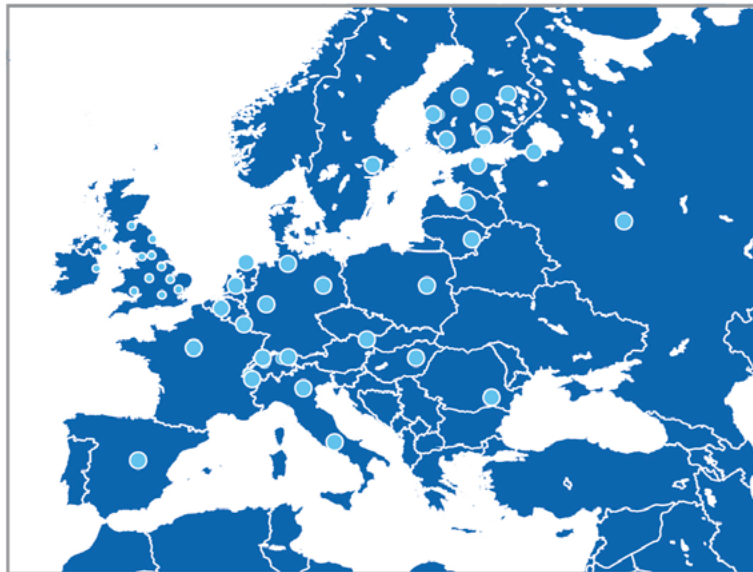


LITHUANIA

We represent a major investor in a Lithuanian market concerning acquisition of a full shareholding stake of a local clean energy solutions provider. We represent the client in negotiations and advice on competition clearance matters. Signing of the deal is expected within 2017 with the closing of the transaction to take place in Q1 2018.

RUSSIA

Eversheds Sutherland advised and provided full legal support to Cherkizovo Group in its acquisition of NAPKO, an agricultural holding. We prepared legal due diligence on the target and the full set of contractual and corporate documentation required for the transaction. The transaction was valued at roughly USD 81 million.



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