



Helping you see the full picture

Nordic-Baltic Transaction Bulletin December 2017

Eversheds Sutherland is an international law brand and we operate actively across the Nordic-Baltic region. Around the world we have 66 offices in 32 countries; this will ensure you have trusted advisers on the ground where you need them. In this bulletin we present you our latest cases and news related to transactions in the Nordic-Baltic region.

FINLAND **StaffPoint**

We represented institutional investors and other sellers in StaffPoint's corporate transactions in which the Finnish private equity investment company Sponsor Capital became the new majority owner. The StaffPoint group is one of the leading staff leasing firms and one of the largest employers in Finland. It employs almost 12000 people and has a turnover of EUR 130 million.

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SWEDEN **Ballbreaker**

Moment Group, one of the leading players in the experience industry in the Nordic region, acquires the Ballbreaker. Eversheds Sutherland has acted for the sellers of Ballbreaker.

[Read more EN](#)



RUSSIA

Fazer

Eversheds Sutherland advised Fazer, a large Finnish food producer on the viability of greenfield construction of a factory in St. Petersburg. The project is one of the largest investment projects in the region for the industry, valued at around USD 240 million.



POLAND

Alior Bank

We advised Alior Bank on a loan agreement for financing the construction of an office building in Cracow, Poland. The transaction was closed in November 2017, and under the agreement the bank will grant the borrower a loan of over EUR 30 M.

LITHUANIA

We are assisting a major European electronics equipment producer, headquartered in Lithuania, regarding a complex intra-group cross-border restructuring. With involvement of other Eversheds Sutherland offices, we advise the client on both Lithuanian and foreign taxation and legal matters relating to the project.

LATVIA

Citadele

The Eversheds Sutherland Bitāns advised AS Citadele banka, a leading Latvian commercial bank, on its €25 million Second Unsecured Subordinated Bonds Programme, as well as on a highly successful public offering of a first series of subordinated bonds issued under the programme with total nominal value of €20 million (LV0000880011) and following listing on the Baltic Bond list of Nasdaq Riga Stock Exchange.

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GERMANY

Horizon Global

With the Munich and London offices leading, an Eversheds Sutherland team from Germany, the Netherlands, France and South Africa advised Horizon Global Corp., the world's leading manufacturer of branded towing and trailering equipment, on the 169 million euros acquisition of Brink Group, a Netherlands-headquartered manufacturer of towbars and towing accessories, from H2 Equity Partners.

[Read more EN / DE](#)



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