



Helping you see the full picture Nordic-Baltic Transaction Bulletin July 2019

Eversheds Sutherland is an international law brand and we operate actively across the Nordic-Baltic region. Around the world we have 68 offices in 34 countries; this will ensure you have trusted advisers on the ground where you need them. In this bulletin we present you our latest cases and news related to transactions in the Nordic-Baltic region.

GERMANY **AR Packaging**

Eversheds Sutherland has advised Swedish AR Packaging, one of Europe's leading companies in the packaging sector with net sales of approximately EUR 600 million, 3,300 employees in eleven countries, on the acquisition of Nampak Cartons Nigeria Limited, one of the leading carton packaging companies in Nigeria.

[Read more EN](#)

SWEDEN **AcadeMedia**

Eversheds Sutherland has advised AcadeMedia on the acquisition of TÄNK OM, a company that since 2009 has worked with competence development, pedagogical renewal and leadership development throughout the education chain.

[Read more EN / SE](#)

FINLAND **Koja Group Ltd.**

Eversheds Attorneys Ltd. advised Koja Group Ltd. as it acquired all the shares of the Chiller Oy group, provider of heating, cooling and energy solutions. After the transaction, the Chiller Oy group will continue as an independent subsidiary of Koja Group Ltd. and the employment relationships will remain unchanged. Chiller Oy has numerous subsidiaries in Finland, Sweden and Norway, as well as some minority shareholdings.

[Read more EN / FI](#)

LITHUANIA

Advising a Nordic building and infrastructure planning and design company with major operations in Lithuania, on a prospective internal restructuring of operations by a potential cross-border merger of the Estonian holding company into either Lithuanian operating company or a Swedish parent entity. We are assisting the client with regards to assessment of the restructuring from legal, tax and operational perspective.

ESTONIA

Media Investments & Holding OÜ and funds advised by Apax Partners (the "Apax Funds") announced a definitive agreement to acquire Baltic Classifieds Group ("BCG"), a portfolio of leading online classified advertising platforms in the Baltics. BCG operates Autoplus.lt, Aruodas.lt, Skelbiu.lt, CV-Bankas.lt, KV.ee, City24.ee, City24.lv, Osta.ee and Soov.ee, leading online classifieds platforms for automotive, real estate, jobs, and general merchandise.

RUSSIA

Real Estate Transaction

The team of Eversheds Sutherland Russia closed a large scale real estate transaction for our long-standing Finnish client in relation to former industrial facilities in the very heart of St Petersburg. The territory will be completely redeveloped with modern residential real estate to be constructed on the spot. The price of the transaction exceeded RUB 500 mln.

LATVIA and ESTONIA EBRD Project

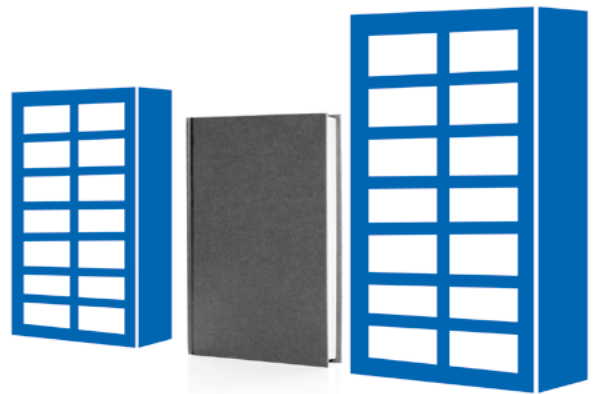
Advising the European Bank for Reconstruction and Development (EBRD), in cooperation with Mattig Management Partners (Switzerland), in respect of designing an EU Structural Fund based SME Equity Listing Support Instrument for SMEs' access to equity funding via the local stock exchange. The aim of the project is to improve the access of Latvian and Estonian companies, especially SMEs, to equity financing via the local stock exchange or alternative financing platforms.

POLAND

Renata Patoka will co-head the Corporate and M&A team

Renata Patoka (counsel) has been promoted to co-head of the M&A and Corporate Advisory practice at Wierzbowski Eversheds Sutherland. From July 2019, she will direct the practice together with Ewa Szlachetka, who has headed this team and is also co-managing partner of the law firm.

[Read more EN / PL](#)



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