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Nordic-Baltic Transaction Bulletin May 2019

Eversheds Sutherland is an international law brand and we operate actively across the Nordic-Baltic region. Around the world we have 67 offices in 34 countries; this will ensure you have trusted advisers on the ground where you need them. In this bulletin we present you our latest cases and news related to transactions in the Nordic-Baltic region.

RUSSIA

Rolls-Royce

Eversheds Sutherland Russia provided full transaction support to Rolls-Royce for the Russian segment of the sale of its Marine Business by Kongsberg Gruppen ASA. We helped our client gather documentation required for the transaction in Russia, drafted local share purchase agreements and other transactional documents, and advised on various other issues related to the Russian segment of this international acquisition.

[Read more EN](#)

LITHUANIA

We are advising a leading Nordic infrastructure and project management company, having extensive operations in Lithuania, on alternative options for the buy-out of minority shareholders. The project involves the identification of and negotiations with minority shareholders and potential for the forced buy-out (through a squeeze-out procedure) of those minorities, who have not opted to sell through negotiating procedure.

POLAND

Embe Press

Wierzbowski Eversheds Sutherland has acted on the sell side of Innova Capital's acquisition of shares in Drukarnia Embe Press Sp. z o.o. in Lublin, a leading supplier of labels and flexible packaging for the beverage and food industry. As a result of the transaction the fund will gain exposure to the attractive flexible packaging market.

[Read more EN / PL](#)

SWEDEN Bed Factory Holding

Eversheds Sutherland has acted as legal adviser to Bed Factory Holding Aktiebolag in connection with their disposal of Bed Factory Sweden AB. The buyer is Tempur Sealy International, the world's largest bedding provider with brands such as Tempur®, Sealy® and Stearns & Foster®.

[Read more EN / SE](#)



FINLAND Revenio Group

We acted as Revenio Group Corporation's legal advisor in its acquisition of the CenterVue Group from Italy and the USA. Revenio Group Corporation signed, on 13 April 2019, an agreement on the purchase of all shares of the Italian CenterVue SpA for an enterprise value (EV) of MEUR 59.

[Read more EN / FI](#)

ESTONIA AS Fenestra

Eversheds Sutherland Ots & Co advised the shareholders of window manufacturer AS Fenestra in the sale of 60% shareholding. Fenestra and the companies it controls are engaged in production, sale and installation of wood-aluminium windows and balcony doors. The company sells their products in Estonia, Finland and Sweden and, to a lesser extent, in the Finnish autonomy of Åland as well as in Ukraine and Russia.

[Read more EN](#)

GERMANY Archer Daniels Midland Company

Eversheds Sutherland has advised NYSE listed Archer Daniels Midland Company (ADM) group on an agreement to acquire Ziegler Group, a leading European provider of natural citrus flavor ingredients. With this acquisition ADM strategically invests in the further growth of its natural global citrus offerings.

[Read more EN / DE](#)



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