



Generating successful outcomes

Nordic-Baltic Transaction Bulletin November 2020

Eversheds Sutherland is a global law firm with an established presence across the Nordic-Baltic region. Our team provides an intelligent regional perspective, offering innovative project management and advice tailored to the needs of each individual business. In this bulletin we present our latest cases and news related to transactions in the Nordic-Baltic region – this is designed to show how we might help your business moving forwards.

POLAND **Ricoh**

Warsaw office M&A team advised Ricoh on the acquisition of Simplicity, a Polish company operating in the field of IT solutions integration. With this transaction Ricoh will strengthen its existing offer of IT services and solutions supporting digital transformation.

[Read more EN / PL](#)

SWEDEN **AcadeMedia**

Eversheds Sutherland has advised AcadeMedia in connection with AcadeMedia entering into an agreement to acquire Swedish Education Group. Swedish Education Group runs nine school units in Stockholm, Gothenburg and Malmö under the brand names Donnergymnasiet, CyberGymnasiet, Snitz skolor, Enskede Byskola and KYH. Swedish Education Group has approximately 4 000 students and employs some 320 staff. The acquisition is subject to customary merger approval.

[Read more EN / SE](#)



RUSSIA **Cherkizovo Group**

Eversheds Sutherland served as a legal advisor to Cherkizovo Group, providing full legal support in connection with its acquisition of Compas Foods LLC, a chicken processing facility in Tula region, Russia and a subsidiary of Cargill Inc. Cherkizovo Group (MOEX: GCHE) is the largest vertically integrated meat producer in Russia. This acquisition will help to expand Cherkizovo's presence among clients in the food-service sector.

[Read more EN](#)

FINLAND **Finavia Oyj and Enontekiö municipality**

We have acted as legal advisor for the municipality of Enontekiö in a revolutionary infrastructure arrangement which will change the aviation business. Eversheds Attorneys Ltd. has provided legal, financial and taxation advice for the planning and execution of the transaction and been responsible for the entire due diligence process.

[Read more EN / FI](#)

LATVIA

Eversheds Sutherland Bitāns advised the majority shareholders of VALMIERAS STIKLA ŠĶIEDRA, AS (VALMIERA GLASS GROUP), a publicly listed company and one of the leading glass fibre manufacturers in Europe, with more than 55 years of experience in the production of glass fibre on the transaction whereby an aggregate 83.14% of the number of shares in the share capital of the company is anticipated to be sold to a Luxembourg subsidiary of Warwick European Opportunities Fund III LP which is an Alternative Investment Fund managed by Warwick Capital Partners LLP.

ESTONIA **Plumbr**

Eversheds Sutherland advised the shareholders of Plumbr, an Estonia-based application performance monitoring (APM) company offering auto-instrumentation, Real User Monitoring and deep application performance insights for enterprise applications, in the sale of the company to Splunk Inc., a US-headquartered global provider of the Data-to-Everything Platform.

[Read more EN / EE](#)

GERMANY

Eversheds Sutherland Germany have advised several large Lithuanian transport and logistic companies on their market entries in Germany. We provided comprehensive legal advice on corporate, regulatory, employment and tax law issues.

LITHUANIA

Our experienced M&A team advised an international hosting and IT service company on acquisition of shares of two Lithuania based entities that provide hosting/data centre services. We assisted the client with legal due diligence exercise and advised the lead UK law firm in negotiating the transaction and helped with transaction closing matters.

Helping our clients, our people and our communities to thrive