

A route to successPMI Award in Pension Trusteeship
training course

The Pensions Management Institute's Award in Pension Trusteeship (**PMI APT**), also known as Unit 1 of the Level 3 Certificate in Pension Trusteeship, is a longstanding industry qualification. Anyone wanting to become accredited as a professional trustee via either the PMI or the Association of Professional Pension Trustees route must now pass the PMI APT exam. Accreditation is fast becoming the norm.

Our new online training programme is designed to draw on our long experience of successfully helping trustees to prepare for the PMI APT qualification through face to face training sessions. It uses pre-recorded modules to cover the core elements of the syllabus and work through example questions. The programme also includes two live, interactive sessions hosted by trainers who have passed the exam, to cover examination technique and encourage Q&A discussion.

The programme is available to individual or small groups of trustees.

The next PMI APT exam is due to take place on 15 September 2021 - if you wish to sit this exam, you must [apply to the PMI](#) by **16:00 pm on 15 July**. Exams normally take place in September and March.

2 September 2021 to
9 September 2021

or

7 September 2021 to
14 September 2021

£595 + VAT per person

Group size is limited, so early booking is recommended.

Why choose our programme?

- ✓ a unique offering in the market, providing pre-reading, access to eight short recorded training modules, which should take around 30 minutes each to complete, and two live sessions of up to one hour. The live sessions are a welcome webinar on what to expect and exam technique, and a closing "clinic" to deal with final pre-examination queries from the recorded modules
- ✓ led by experienced pension lawyers who have passed the PMI APT themselves
- ✓ provides a mixture of self-paced learning and live group sessions
- ✓ will give you the opportunity to ask questions of the presenters and share experience with other delegates
- ✓ includes working through example questions
- ✓ provides 6 hours of CPD

Who should attend?

This intensive course is aimed at professional or experienced trustees and specifically those preparing for the PMI APT qualification. It assumes a good level of knowledge and is not suited to those who are new to pensions.

"This was well organised and practical. Overall great training and preparation for the exam with excellent commentary... and clear guidance on how to address questions. I would recommend other experienced Trustees to take this course."

Bespoke training option for trustee boards

We also offer bespoke PMI APT group training on an ad hoc basis. This is ideal for the whole or part of a trustee board and can be an excellent way to enhance group learning.

This can be adapted to the needs of the particular trustees (for example, to include more live tuition) and organised at a time and at a pace to suit. If you would like to know more about this option, please **contact us here**.

Gerard Tyler,
Group Treasurer, Urenco Ltd