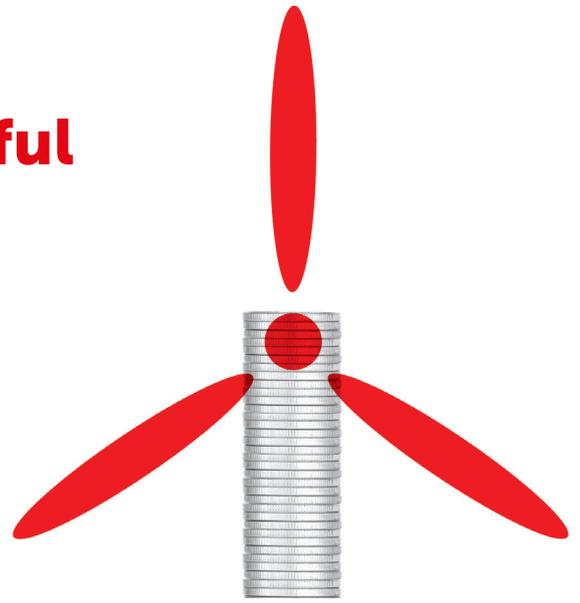


Generating successful outcomes

M&A Transaction Bulletin Q3/2021



Eversheds Sutherland is a global law firm with an established presence across the world. Our team provides an intelligent regional perspective, offering innovative project management and advice tailored to the needs of each individual business. In this bulletin we present our selected cases and news related to our Finnish Q3/2021 transactions – this is designed to show how we might help your business moving forwards.

Cubiq Analytics

We advised the sellers in a corporate transaction in which AFRY Management Consulting Oy, a group company of the Swedish ÅF Pöyry AB, Europe's leading engineering and consulting company listed on Nasdaq Stockholm, acquired the entire share capital of Cubiq Analytics Oy. With the transaction, the target company Cubiq Analytics Oy became a part of AFRY's Management Consulting division as of 1 September 2021. The acquisition of Cubiq boosts AFRY's service offering making use of digital solutions and enables significant growth in AFRY's digital consultancy services in various business operations and sectors and answers especially to the growing demand for data and analytics consultancy.

Korkeakangas Wind Oy

We acted as legal advisor for Korkeakangas Wind Oy in arranging re-financing from KfW IPEX-Bank GmbH for Korkeakangas Wind Oy, a special purpose vehicle managed by Aquila Capital, in relation to the construction of the Korkeakangas wind farm in Karstula, Finland. The refinancing comprises construction and long-term project debt including ancillary facilities. Our scope of work included the due diligence review of Korkeakangas Wind Oy and the wind farm, including in particular land use and permitting, real estate and grid connection as well as a tax review. We further advised the client in negotiating and concluding a facility agreement and the related security agreements concerning the re-financing for the transaction from the Finnish law point of view, in particular in negotiating and preparing documentation for the Finnish law security package, supporting the lender's due diligence and fulfilling the conditions precedent for the financing.

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Kiinteistömaailma Oy

We advised Kiinteistömaailma in a transaction where it acquired, together with the company's executive management, 100% of the shares of Ober-Haus Real Estate Advisors AS and its Estonian, Latvian and Lithuanian subsidiaries, from Realia Group Oy. The transaction also involved financing, pledging and other arrangements in relation to the management.

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SigmaRoc plc

We represented SigmaRoc plc as it acquired all shares in Nordkalk Oy Ab from Rettig Group Oy Ab. On 15 July, an agreement was signed whereby our client SigmaRoc plc acquired all the shares of Nordkalk Oy Ab from Rettig Group Oy Ab. The purchase price was approximately EUR 470 million.

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Midsona

We advised Midsona AB (publ) group in a transaction where it acquired the Finnish Vitality and Oy group including its parent company Rootval Oy and its subsidiaries Bertil's Health Oy and Oy MakroBios Ab.

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Helping our clients, our people and our communities to thrive

Our transactions services

Our M&A services are fully comprehensive, covering both major international corporations and small private businesses, with services ranging from demanding auction procedures to SME generation transfers. We plan the structure of M&A transactions, perform due diligence auditing, prepare the necessary documents, participate in enterprise sale and purchase negotiations, and assist in taking charge of the acquisition efficiently following a sale.

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