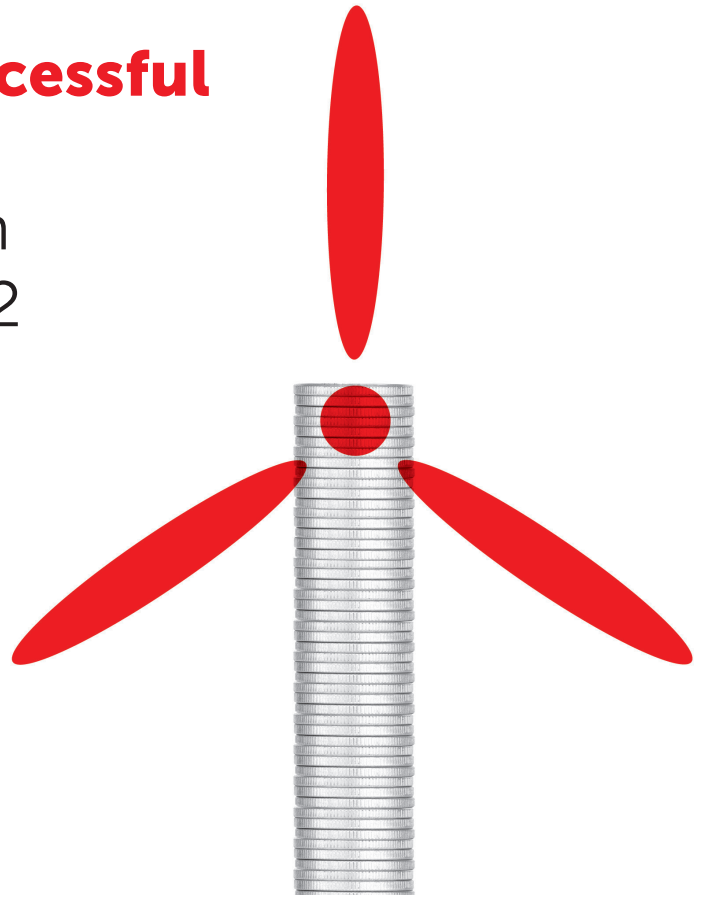


Generating successful outcomes

M&A Transaction
Bulletin Q4/2022



Eversheds Sutherland is a global law firm with an established presence across the world. Our team provides an intelligent regional perspective, offering innovative project management and advice tailored to the needs of each individual business. In this bulletin we present our selected cases and news related to our Finnish Q4/2022 transactions – this is designed to show how we might help your business moving forwards.

CapMan Special Situations

We represented CapMan Special Situations Fund as it acquired a majority holding in Aro Systems Oy, one of the leading Finnish building technology businesses. The assignment further included certain financing and other arrangements between the parties.

[Read more](#)

Econia Oy

We represented Econia Ltd's shareholders as they sold all shares of the company to Administer Plc, which is listed on Nasdaq First North Helsinki. The debt free purchase price of the transaction is EUR 20 million.

[Read more](#)

Enersense International Oyj

We represented Enersense International Plc, listed on Nasdaq Helsinki, as its Board of Directors signed with MBÅ Invest Oy a combination agreement and a merger plan, based on which MBÅ Invest will merge with Enersense approximately on 1 April 2023.

[Read more](#)

Elcoline

We acted as legal advisor to Elcoline in a transaction where the company acquires the Swedish business of Maintpartner AB, owned by funds managed by CapMan Buyout. Through the transaction, Elcoline will grow to reach a turnover of EUR 65 million and become one of the industry's leading companies in the Nordic market.

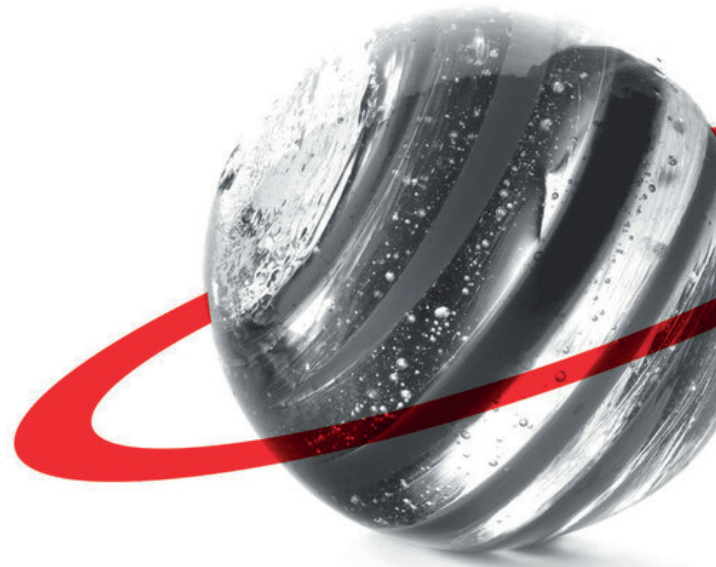
[Read more](#)

Our transactions services

Our M&A services are fully comprehensive, covering both major international corporations and small private businesses, with services ranging from demanding auction procedures to SME generation transfers.

We plan the structure of M&A transactions, perform due diligence auditing, prepare the necessary documents, participate in enterprise sale and purchase negotiations, and assist in taking charge of the acquisition efficiently following a sale.

**Helping our clients,
our people and
our communities
to thrive**



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